

YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

**SUCCESSFUL EARLY CLOSE OF SERIES 005 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL
PAPER ON THE SDAX PLATFORM – S\$3.91 MILLION GROSS PROCEEDS RAISED**

Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024, 11 October 2024, 2 January 2025, 14 January 2025, 1 April 2025, 15 April 2025, 3 July 2025, 17 July 2025 and 25 September 2025 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 005 SDAX Issuance launched on 25 September 2025 has closed today at 3:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$3.91 million. The digital securities to be issued by the Company ("**3-month Series 005 SDAX Tokens**") to the subscribers of the 3-month Series 005 SDAX Issuance will be issued on the SDAX Platform on 9 October 2025.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 005 SDAX Issuance which warrant disclosure.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

8 October 2025