

YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

**SUCCESSFUL CLOSE OF SERIES 007 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER
ON THE SDAX PLATFORM – S\$3.44 MILLION GROSS PROCEEDS RAISED**

Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024, 11 October 2024, 2 January 2025, 14 January 2025, 1 April 2025, 15 April 2025, 3 July 2025, 17 July 2025, 25 September 2025, 8 October 2025, 22 December 2025, 7 January 2026 and 26 March 2026 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 007 SDAX Issuance launched on 26 March 2026 has closed today at 11:30 a.m. (Singapore time) with the Company raising S\$3.44 million from investors. The digital securities to be issued by the Company ("**3-month Series 007 SDAX Tokens**") to the subscribers of the 3-month Series 007 SDAX Issuance will be issued on the SDAX Platform on 9 April 2026.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 007 SDAX Issuance which warrant disclosure.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

9 April 2026